

EU-28 Oat Trade

Sunday, March 20, 2022



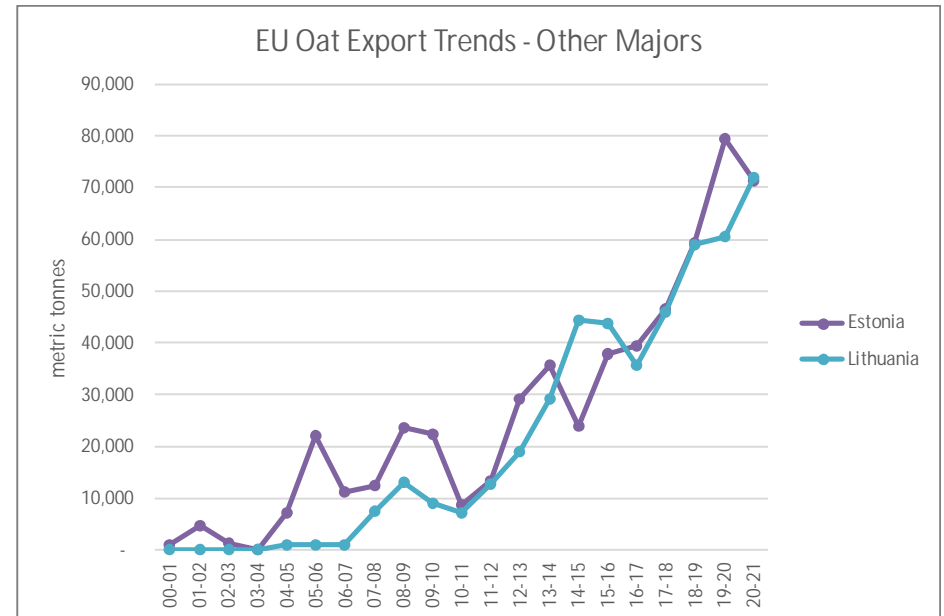
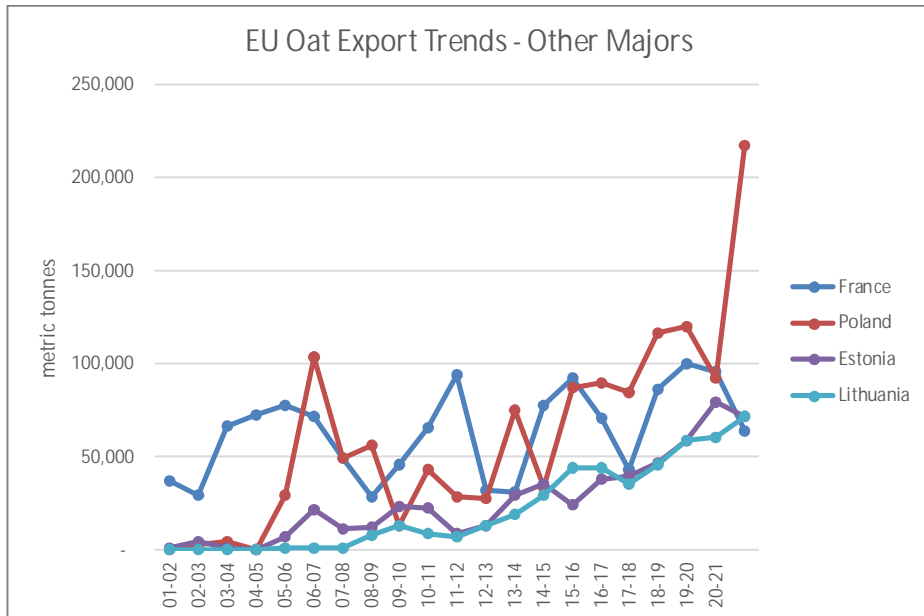
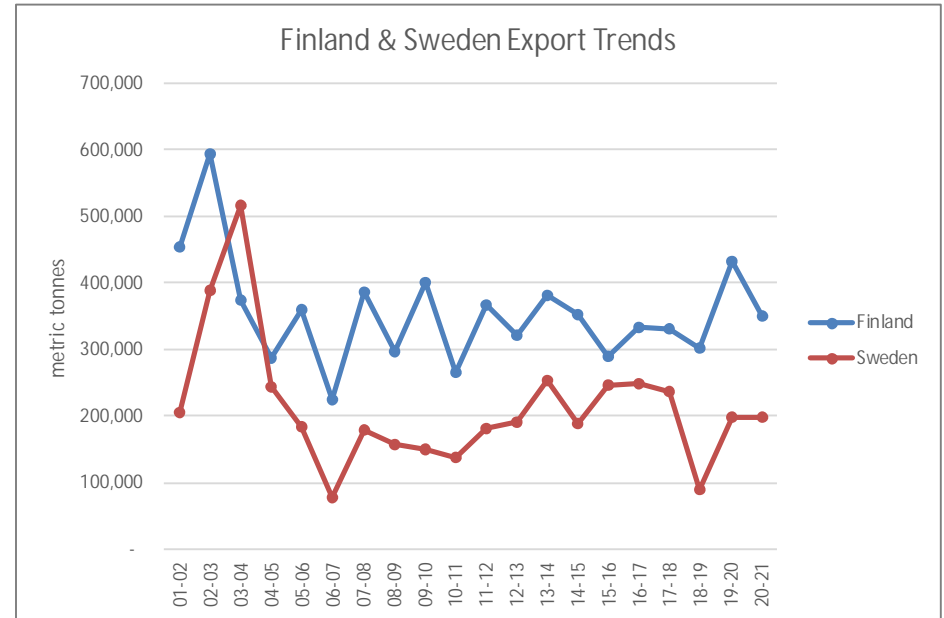
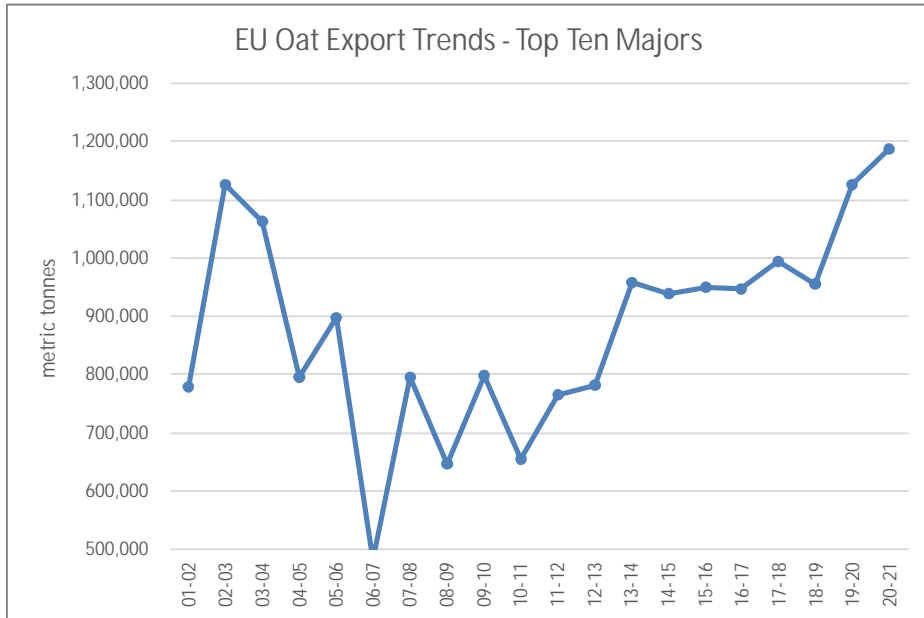
Exports



EU Oat Exports – Year to-date

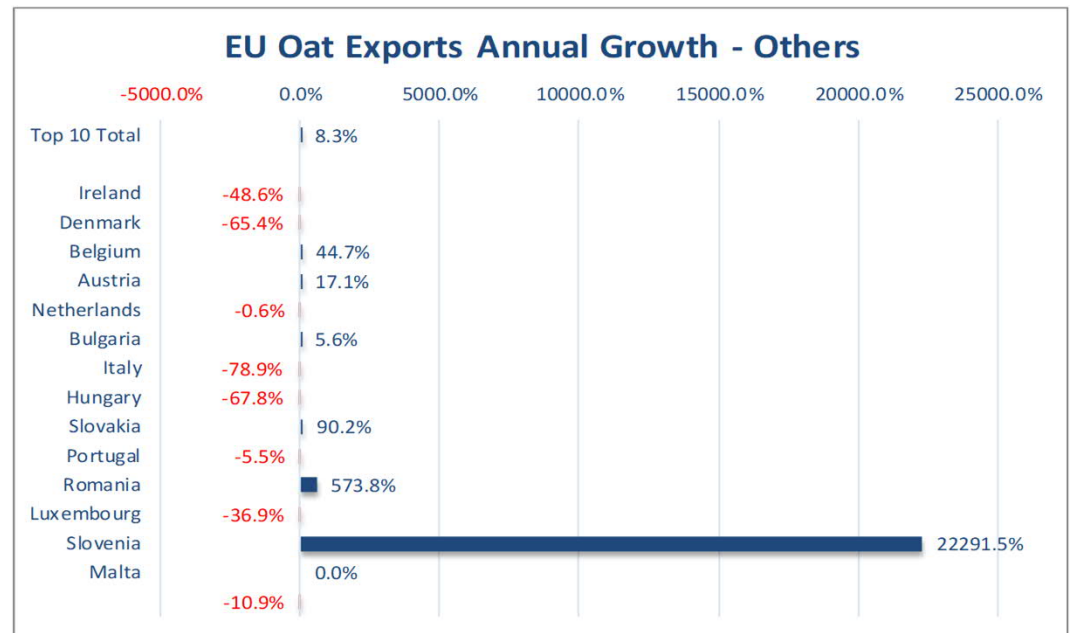
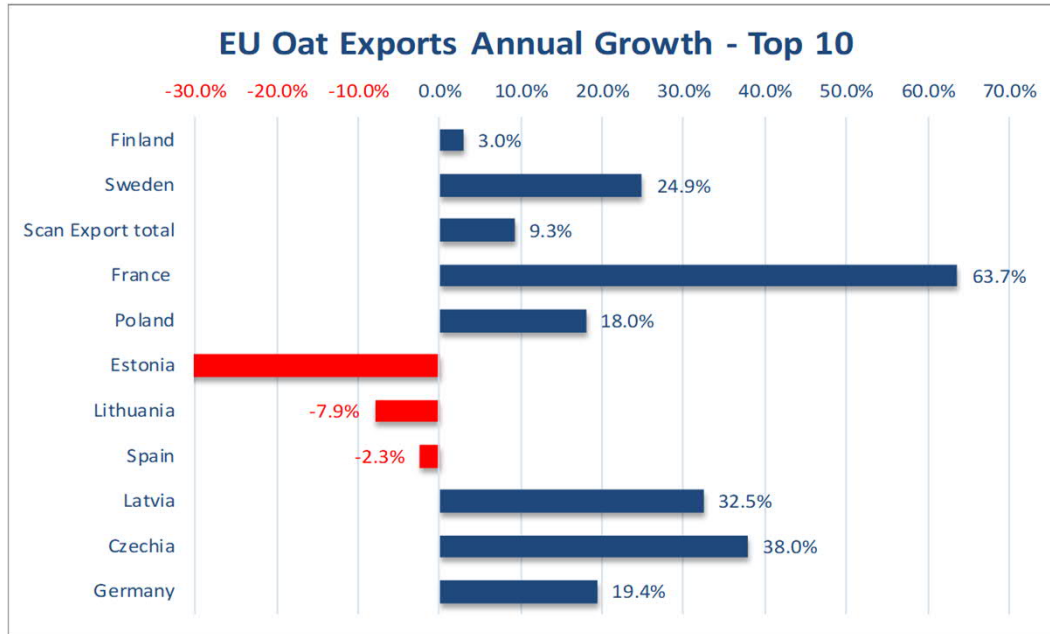
metric tonnes	Crop Year Jul-Jun								Year to Date (Jul-Nov)			
	16-17	17-18	18-19	19-20	20-21	5 Yr avg	% of Total	5 yr CAGR	21-22	20-21	Chge	MT Chge
Finland	332,771	332,041	301,209	433,410	350,773	350,041	29.8%	1.1%	158,768	154,108	3.0%	4,659.7
Sweden	249,206	236,400	90,432	197,213	198,972	194,445	16.5%	-4.4%	76,852	61,518	24.9%	15,334.9
Scan Export total	581,977	568,441	391,642	630,623	549,745	544,485	46.3%	-2.2%	235,620	215,625	9.3%	19,994.6
France	43,021	86,399	100,410	95,650	63,525	77,801	6.6%	8.1%	37,521	22,922	63.7%	14,599.3
Poland	84,311	116,444	119,719	92,238	217,617	126,066	10.7%	20.9%	94,115	79,767	18.0%	14,348.7
Estonia	39,460	46,452	59,157	79,575	71,523	59,233	5.0%	12.6%	14,373	37,947	-62.1%	(23,574.0)
Lithuania	35,701	45,963	58,882	60,564	72,003	54,622	4.6%	15.1%	26,986	29,310	-7.9%	(2,323.9)
Spain	57,459	23,146	75,228	15,557	43,205	42,919	3.6%	-5.5%	33,202	34,001	-2.3%	(798.9)
Latvia	23,127	38,489	53,697	82,234	84,885	56,486	4.8%	29.7%	36,953	27,894	32.5%	9,058.7
Czechia	44,168	35,615	45,805	30,063	38,586	38,847	3.3%	-0.3%	18,151	13,151	38.0%	4,999.4
Germany	38,182	33,904	50,051	39,803	46,382	41,664	3.5%	4.0%	21,822	18,271	19.4%	3,551.2
Other Majors total	365,429	426,410	562,949	495,683	637,726	497,639	42.3%	5.7%	283,122	263,262	7.5%	19,860.7
Top 10 Total	947,405	994,852	954,591	1,126,306	1,187,471	1,042,125	88.6%	0.7%	518,742	478,887	8.3%	39,855.3
Ireland	28,077	21,832	21,463	19,822	811	18,401	1.6%	-50.8%	161	313	-48.6%	(152.3)
Denmark	41,832	43,566	31,567	14,090	47,899	35,791	3.0%	2.7%	6,307	18,219	-65.4%	(11,912.8)
Belgium	1,722	11,353	26,095	34,718	40,779	22,933	1.9%	88.3%	22,450	15,519	44.7%	6,930.9
Austria	15,999	11,403	13,258	11,572	13,942	13,235	1.1%	-2.7%	6,062	5,178	17.1%	883.6
Netherlands	12,985	10,274	8,045	13,370	15,115	11,958	1.0%	1.9%	6,544	6,586	-0.6%	(41.6)
Bulgaria	3,832	3,655	4,334	26,768	9,429	9,604	0.8%	19.7%	4,763	4,511	5.6%	251.2
Italy	8,210	3,192	721	8,026	5,154	5,061	0.4%	-8.9%	1,006	4,769	-78.9%	(3,762.9)
Hungary	6,197	3,481	3,523	3,275	7,027	4,701	0.4%	2.5%	1,162	3,608	-67.8%	(2,446.0)
Slovakia	4,307	5,084	3,708	4,636	5,086	4,564	0.4%	3.4%	5,348	2,812	90.2%	2,536.2
Portugal	1,319	1,951	7,847	3,105	2,554	3,355	0.3%	14.1%	1,538	1,628	-5.5%	(90.0)
Romania	2,587	2,195	662	5,560	291	2,259	0.2%	-35.4%	875	130	573.8%	745.5
Luxembourg	1,344	1,086	2,228	1,831	1,922	1,682	0.1%	7.4%	560	887	-36.9%	(327.0)
Slovenia	1,147	195	36	92	568	408	0.0%	-13.1%	418	2	22291.5%	415.7
Malta	-	335	495	156	-	197	0.0%	-	-	-	0.0%	0.0
Greece	118	254	89	49	580	218	0.0%	37.5%	53	56	-5.4%	(3.0)
Cyprus	-	-	-	-	-	-	0.0%	-	-	-	0.0%	0.0
Others	129,676	119,856	124,071	147,070	151,157	134,366	149.1%	0.5%	57,245	64,218	-10.9%	(6,972.5)
Grand Total	1,077,081	1,114,708	1,078,661	1,273,376	1,338,629	1,176,491	100.0%	4.4%	575,988	543,105	6.1%	32,882.8

EU Oat Export Trends – Top 10



EU Oat Export Growth

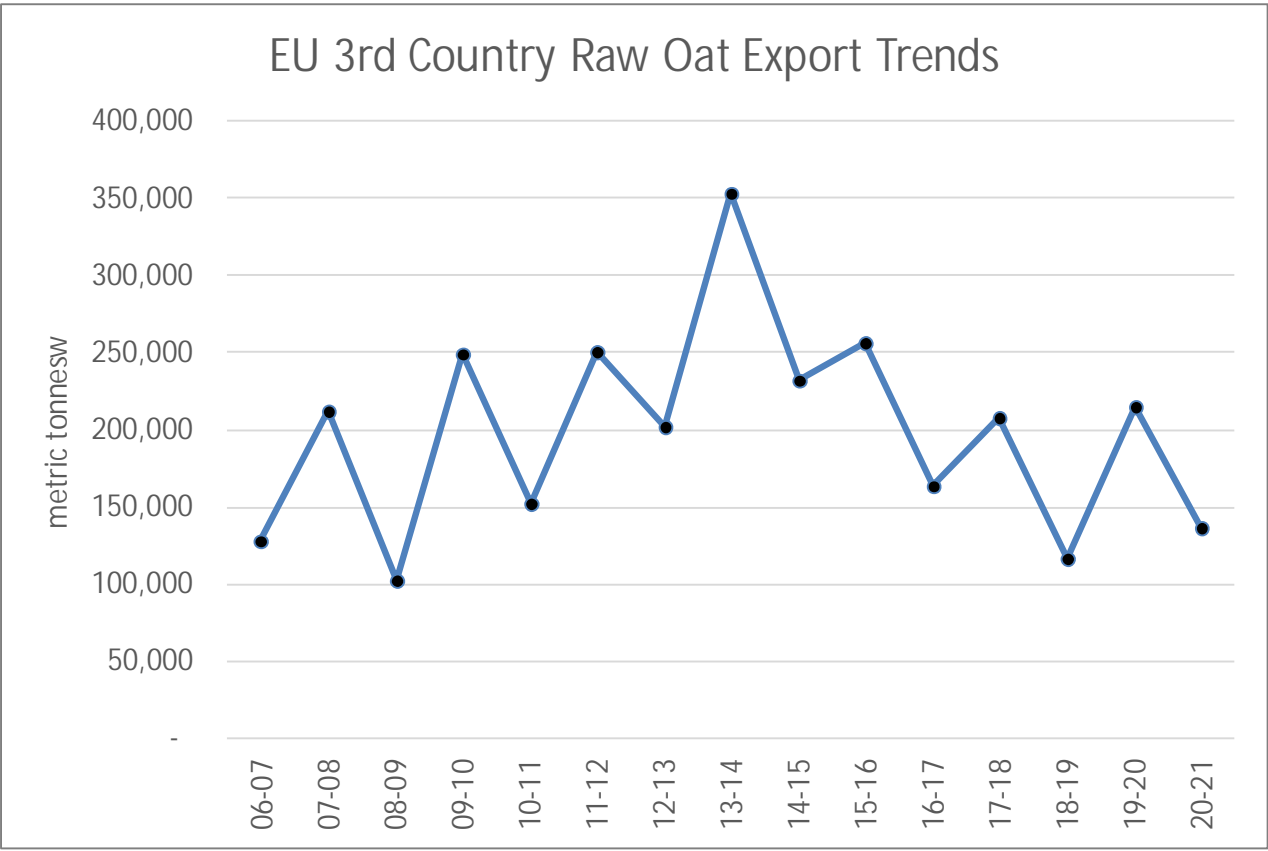
Based on 5-year CAGR



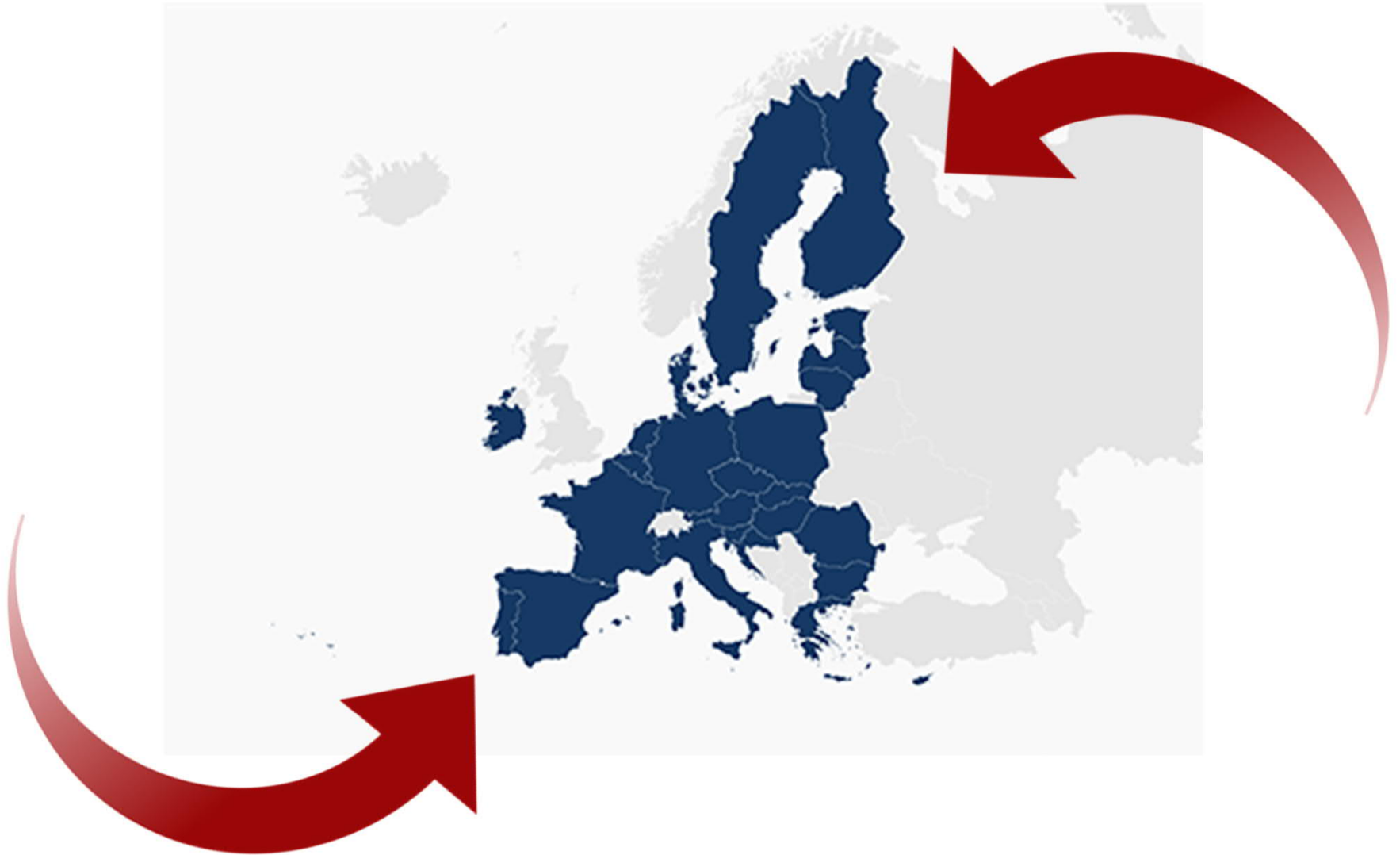
EU Oat Exports to 3rd Countries Top 15

metric tonnes	Crop Year Jul-Jun								Year to Date (Jul-Nov)			
	16-17	17-18	18-19	19-20	20-21	5 Yr avg	% of Total	5 yr CAGR	21-22	20-21	Chge	MT Chge
Albania	392	153	35	270	378	246	0.1%	-0.7%	623.7	256	143.7%	367.8
Algeria	21,613	7,091	427	521	15,668	9,064	5.4%	-6.2%	11,193.1	12,832	-12.8%	(1,638.7)
Bosnia and Herzegovina	626	426	1,055	302	47	491	0.3%	-40.3%	71.9	-	0.0%	71.9
China2	1,773	16	-	123	151	413	0.2%	-38.9%	103.9	151	-31.1%	(46.9)
Countries and territories not sp	-	-	2,003	-	3,715	1,144	0.7%		5,039.7	-	0.0%	5,039.7
Cuba	651	467	504	-	1,001	525	0.3%	9.0%	-	190	-100.0%	(190.0)
Morocco	3,793	1,290	784	9,401	6,606	4,375	2.6%	11.7%	296.6	727	-59.2%	(430.4)
North Macedonia	22	124	549	73	103	174	0.1%	35.8%	0.0	-	0.0%	0.0
Norway (incl. Svalbard and Jan I	4,784	14,537	44,704	32,478	15,333	22,367	13.3%	26.2%	3,171.2	4,834	-34.4%	(1,662.9)
Serbia2	845	560	543	2,827	4,083	1,772	1.1%	37.0%	607.8	1,185	-48.7%	(577.4)
South Africa (incl. Namibia 'NA'	-	-	0	57,543	6	11,510	6.9%		1.1	6	-82.1%	(5.0)
Sri Lanka	469	38	69	-	0	115	0.1%	-90.9%	26.0	0	1299900.0%	26.0
Switzerland (incl. Liechtenstein	55,890	49,376	49,599	43,748	59,138	51,550	30.7%	1.1%	14,240.8	21,513	-33.8%	(7,272.3)
United Kingdom	22,726	28,302	14,083	10,006	17,761	18,575	11.1%	-4.8%	317.6	15,312	-97.9%	(14,993.9)
United States (incl. Navassa Isla	48,249	103,782	-	55,766	10,532	43,666	26.0%	-26.2%	18,703.0	0	39793546.8%	18,703.0
Grand Total	163,606	207,710	116,470	214,329	136,574	167,738	100.0%	-3.5%	54,782.5	57,545	-4.8%	(2,762.6)

EU Oat Export Trends – Extra EU 3rd Countries



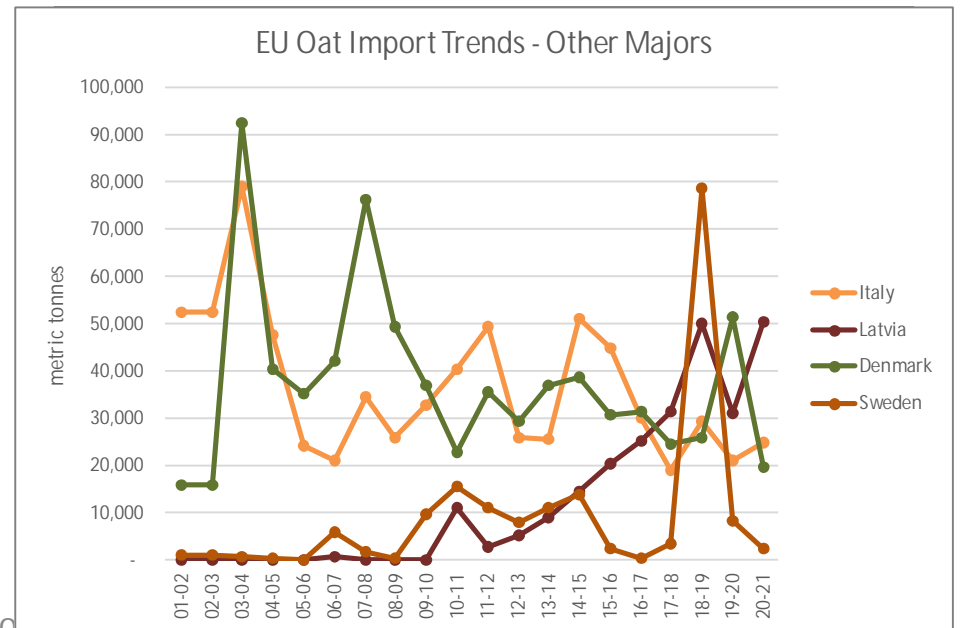
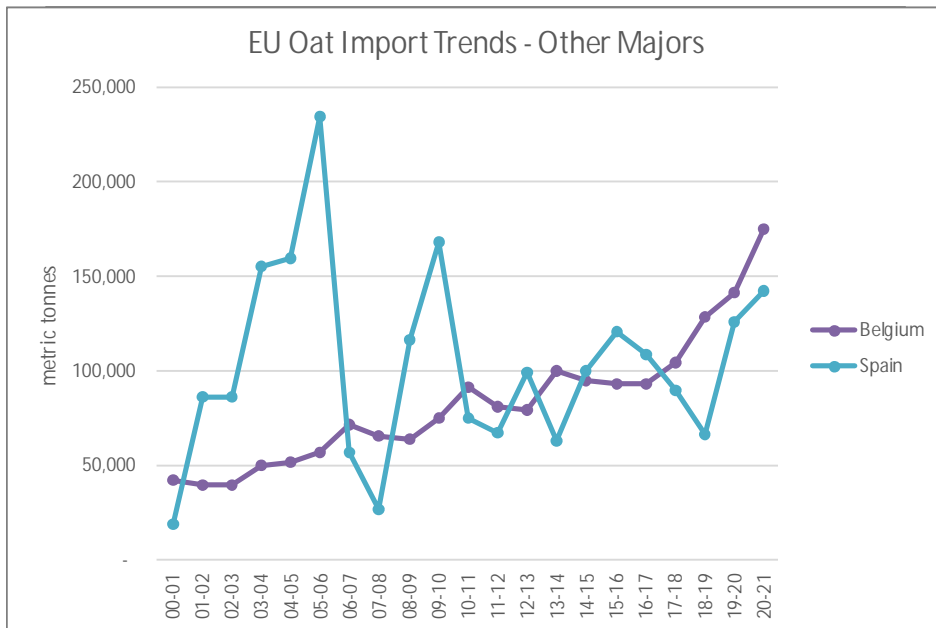
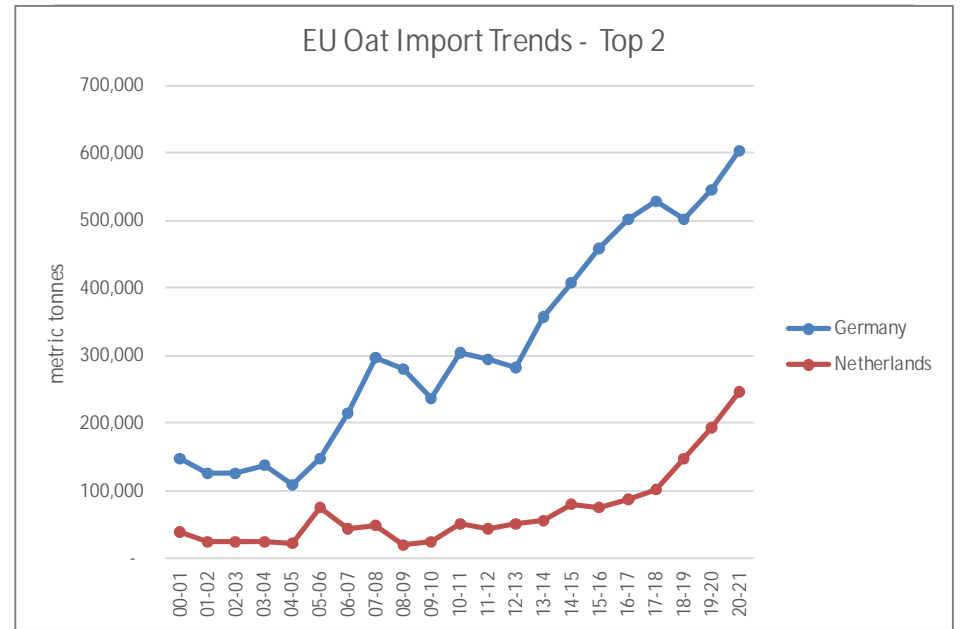
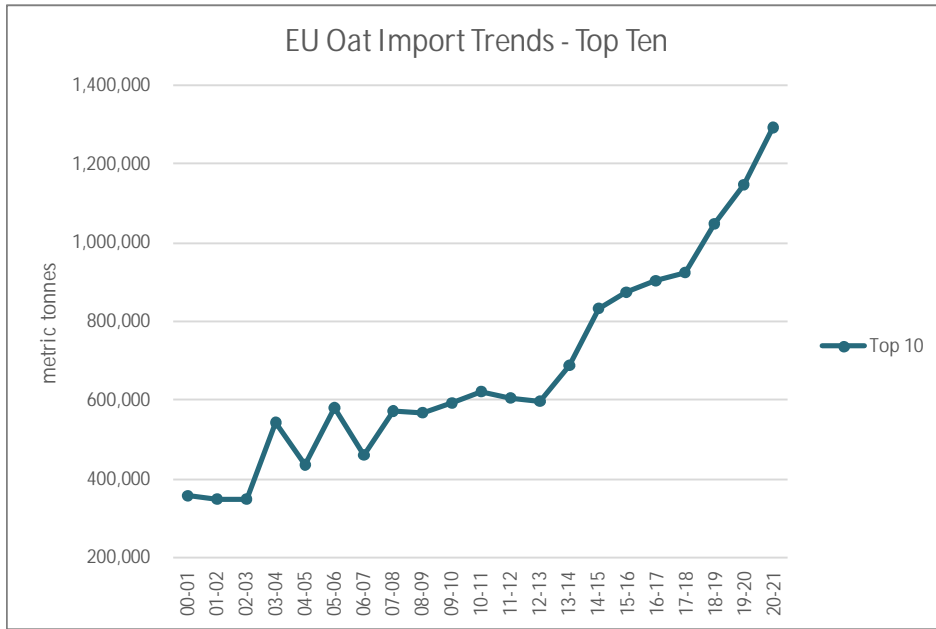
Imports



EU Oat Imports

Mt	Jul-Jun								Year to Date (Jul-Nov)			
	16-17	17-18	18-19	19-20	20-21	5 Yr avg	% of Total	5 yr CAGR	21-22	20-21	Chge	MT Chge
Germany	501,156	528,758	502,616	546,436	604,057	536,604	47.5%	3.8%	218,737	252,185	-13.3%	(33,447.8)
Netherlands	88,358	101,847	148,298	194,308	247,136	155,989	13.8%	22.8%	127,139	81,617	55.8%	45,521.1
Belgium	93,024	104,401	128,831	141,326	175,257	128,568	11.4%	13.5%	89,349	65,855	35.7%	23,493.4
Spain	108,377	89,874	66,342	126,185	142,019	106,559	9.4%	5.6%	54,048	55,941	-3.4%	(1,892.5)
Italy	29,998	19,147	29,478	21,019	24,736	24,876	2.2%	-3.8%	14,829	11,453	29.5%	3,376.2
Latvia	25,309	31,379	50,081	31,204	50,533	37,701	3.3%	14.8%	12,611	20,684	-39.0%	(8,073.9)
Denmark	31,323	24,706	26,010	51,562	19,567	30,634	2.7%	-9.0%	5,473	11,682	-53.2%	(6,209.1)
Sweden	326	3,610	78,480	8,466	2,517	18,680	1.7%	50.5%	235	324	-27.3%	(88.4)
France	18,987	11,532	11,945	14,219	15,372	14,411	1.3%	-4.1%	6,716	5,697	17.9%	1,019.7
Poland	6,055	10,659	7,595	13,111	9,859	9,456	0.8%	10.2%	4,461	3,599	24.0%	862.2
Top 10	902,912	925,911	1,049,675	1,147,836	1,291,053	1,063,478	94.2%	5.6%	533,598	509,037	4.8%	24,560.9
Portugal	9,583	8,112	7,857	12,168	16,716	10,887	1.0%	11.8%	12,770	10,697	19.4%	2,072.4
Austria	8,586	12,525	11,764	10,251	13,735	11,372	1.0%	9.9%	5,772	5,562	3.8%	210.3
Greece	9,630	10,537	5,951	9,607	11,776	9,500	0.8%	4.1%	10,025	8,860	13.1%	1,164.3
Finland	7,706	13,743	10,631	8,007	456	8,109	0.7%	-43.2%	77	73	5.2%	3.8
Lithuania	5,122	4,909	12,444	8,881	4,069	7,085	0.6%	-4.5%	3,433	1,044	228.8%	2,389.0
Romania	2,163	6,390	6,248	12,976	6,858	6,927	0.6%	26.0%	711	2,297	-69.1%	(1,586.6)
Ireland	2,116	2,159	2,954	2,735	3,081	2,609	0.2%	7.8%	920	1,595	-42.3%	(675.0)
Slovenia	3,357	1,724	2,721	2,344	1,733	2,376	0.2%	-12.4%	1,035	989	4.6%	45.7
Hungary	3,242	1,272	1,165	2,234	4,316	2,446	0.2%	5.9%	4,173	2,166	92.7%	2,007.3
Estonia	1,876	2,208	2,051	560	1,534	1,646	0.1%	-3.9%	2,348	514	357.2%	1,834.7
Czechia	339	1,040	857	2,483	2,859	1,516	0.1%	53.2%	401	1,984	-79.8%	(1,583.4)
Slovakia	383	179	343	292	740	387	0.0%	14.1%	47	84	-44.3%	(37.2)
Luxembourg	427	254	191	208	239	264	0.0%	-11.0%	123	84	47.4%	39.6
Bulgaria	124	268	206	150	182	186	0.0%	8.0%	222	89	148.5%	132.4
Cyprus	51	104	46	35	35	54	0.0%	-6.9%	11	17	-35.3%	(6.0)
Malta	54	39	44	16	14	33	0.0%	-23.1%	12	7	83.0%	5.6
Grand Total	957,669	991,373	1,115,147	1,220,784	1,359,398	1,128,874	100.0%	7.3%	575,678	545,100	5.6%	30,577.9

EU Oat Import Trends – Top 10



EU Oat Import Growth – 5 Yr CAGR

