



Oatinformation

UK Oat & Oat Product Trade

Monday, October 14, 2024

For greater detail of Exports by HSC codes contact
us at randy@oatinformation.com

UK Oat and Oat Product Trade Summary

UK oat product exports on the slowest pace in over 15 years, raw oat exports off to a very slow start

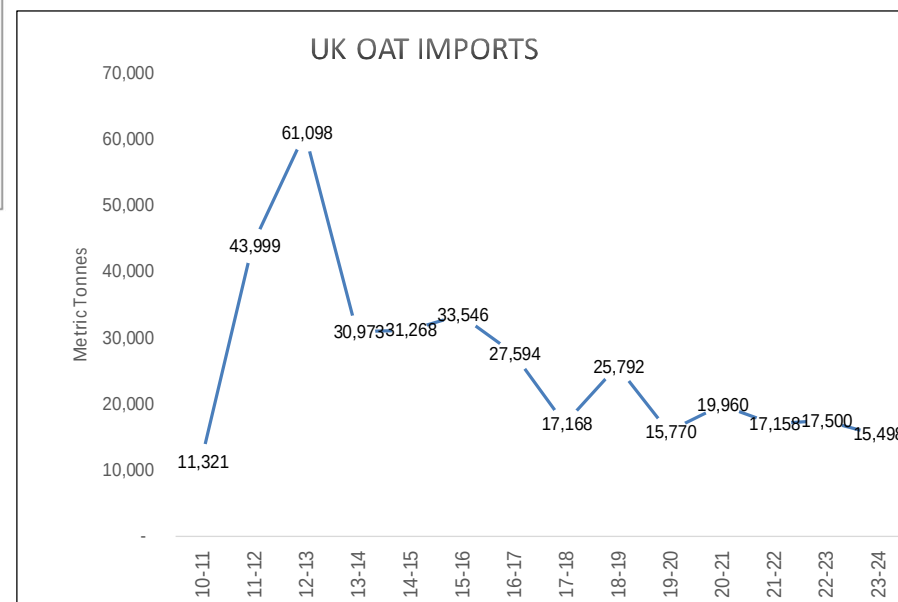
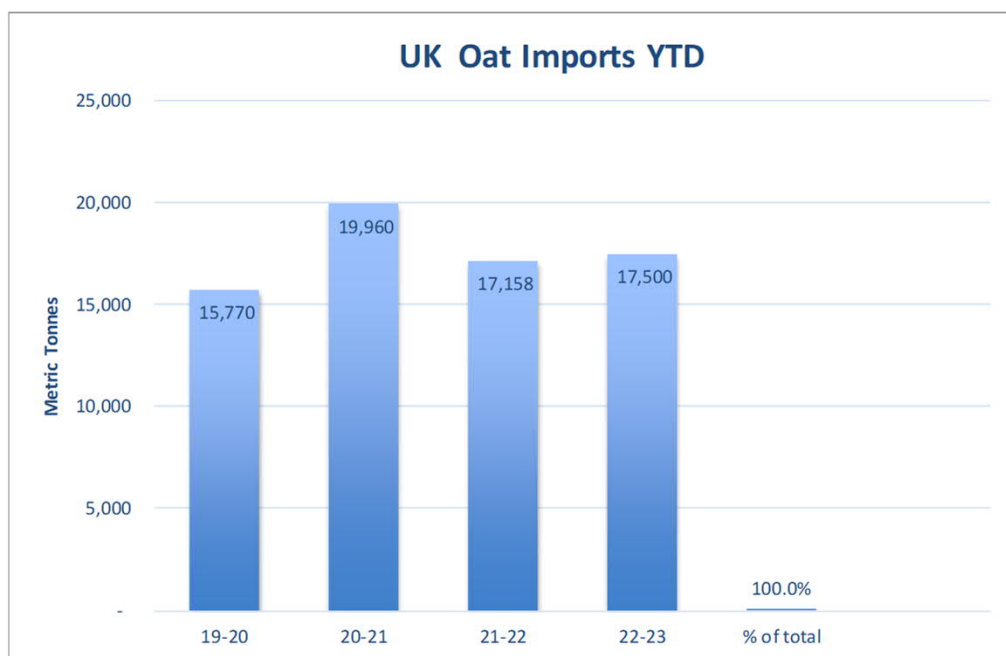
- Year-to-date (Jan-Aug) UK oat product exports are estimated at 48.1 ThMt, representing a 9.8% decline. This marks the slowest export pace in over 15 years, and if the trend continues, it would be the third consecutive year of decline. Despite being one of the top five global oat product exporters, the UK is experiencing significant challenges in maintaining export volumes.
- The recent annual losses in export volume are primarily driven by declines in non-EU countries, contrary to initial expectations that Brexit could result in reduced exports to the EU. In fact, as illustrated in the chart on page 16, the top 15 export destinations between 2019 and 2024 show that declines have occurred in only five EU countries. The most significant losses have been in Saudi Arabia, India, and the Netherlands (likely serving as third-country destinations). Notably, exports to the EU have posted a five-year compound annual growth rate (CAGR) of 2.3% during the same period.
- On the import side, UK oat product imports have surged by 81.8% year-to-date.
- UK oat trade overall has gotten off to a slow start this year, with exports down 88.9% and imports down 11.6%. This mixed performance underscores the ongoing shifts and uncertainties in the UK oat market.

Jul-Jun										YTD (Jul-Aug)		
Mt	19-20	20-21	21-22	22-23	23-24	5 yr avg	5 yr CAGR	Avg Comp	% of total	24-25	23-24	Chge
Raw												
Exports	119,953	41,079	123,067	171,945	116,376	114,484	-0.6%	53.4%	100.0%	1,186	10,686	-88.9%
Imports	15,770	19,960	17,158	17,500	15,498	17,177	-0.3%	-29.2%	100.0%	2,759	3,119	-11.6%
Jan-Dec										YTD (Jan-Aug)		
Mt	2019	2020	2021	2022	2023	5 yr avg	5 yr CAGR	Avg Comp	% of total	2024	2023	Chge
Oat Products												
Exports	88,558	91,792	105,612	95,464	86,178	93,521	-0.5%	9.9%	100.0%	48,085	53,327	-9.8%
Imports	12,903	14,401	9,746	9,050	7,182	10,656	-11.1%	12.2%	100.0%	7,951	4,303	84.8%

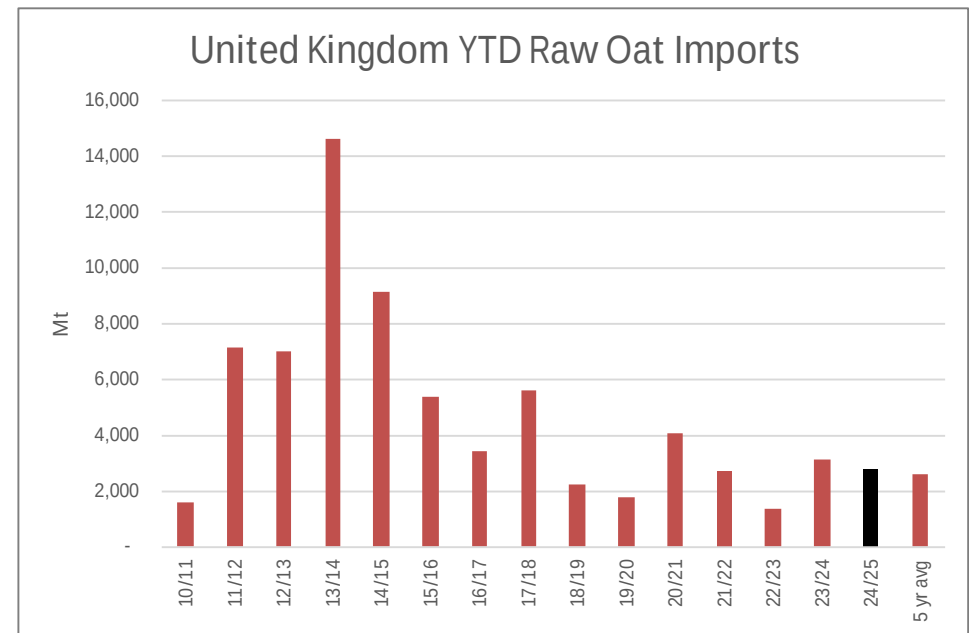
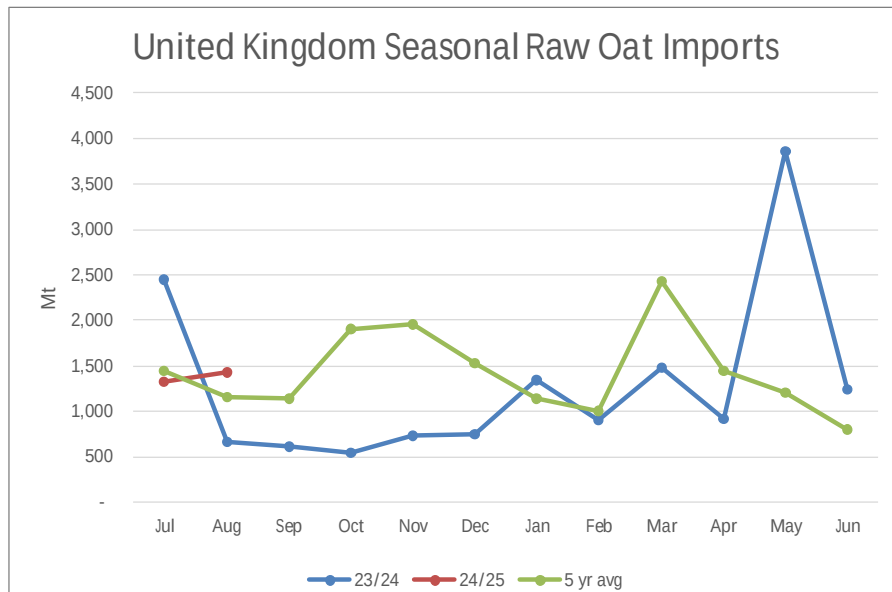
UK Oat Imports - Top 15

Mt	Jul-Jun									YTD (Jul-Aug)			
	19-20	20-21	21-22	22-23	23-24	5 yr avg	5 yr CAGR	Avg Comp	% of total	24-25	23-24	Chge	MT Chge
Total	15,770	19,960	17,158	17,500	15,498	17,177	-0.3%	-29.2%	100.0%	2,759	3,119	-11.6%	-360
Australia	8	5	7	-	5	5	-9.4%	443.2%	0.0%	-	5	-100.0%	-5
China	1	-	2	3	1	1	3.0%	107.1%	0.0%	-	-	0.0%	0
Czech Republi	-	-	120	8	161	58		0.0%	0.3%	-	-	0.0%	0
Denmark	-	-	-	-	57	11		-4.3%	0.1%	47	-	0.0%	47
Finland	-	-	11	-	-	2		-66.0%	0.0%	-	-	0.0%	0
France	79	-	129	115	257	116	26.6%	-21.6%	0.7%	203	24	753.5%	180
Germany	116	-	47	27	48	47	-16.1%	-91.6%	0.3%	1	5	-82.2%	-4
Hungary	-	-	50	60	88	40		0.0%	0.2%	25	2	1133.2%	23
India	-	4	2	-	13	4		-65.0%	0.0%	-	10	-100.0%	-10
Ireland	6,827	-	-	26	77	1,386	-59.2%	-62.8%	8.1%	3	-	0.0%	3
Jamaica	-	6	-	3	-	2		2898.1%	0.0%	-	-	0.0%	0
Latvia	-	-	-	508	3,050	712		-69.5%	4.1%	-	-	0.0%	0
Lithuania	1	-	515	-	200	143	206.5%	934.7%	0.8%	-	-	0.0%	0
Netherlands	12	-	2	7	-	4	-100.0%	-85.9%	0.0%	-	-	0.0%	0
Unidentified	8,724	19,944	16,266	16,732	11,538	14,641	5.8%	0.0%	85.2%	2,466	3,073	-19.8%	-607

UK Oat Imports



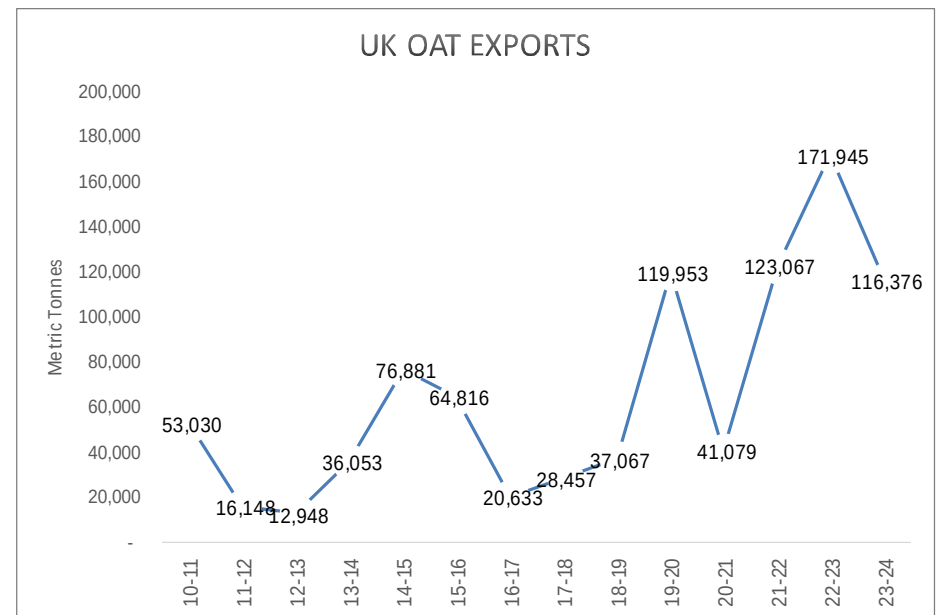
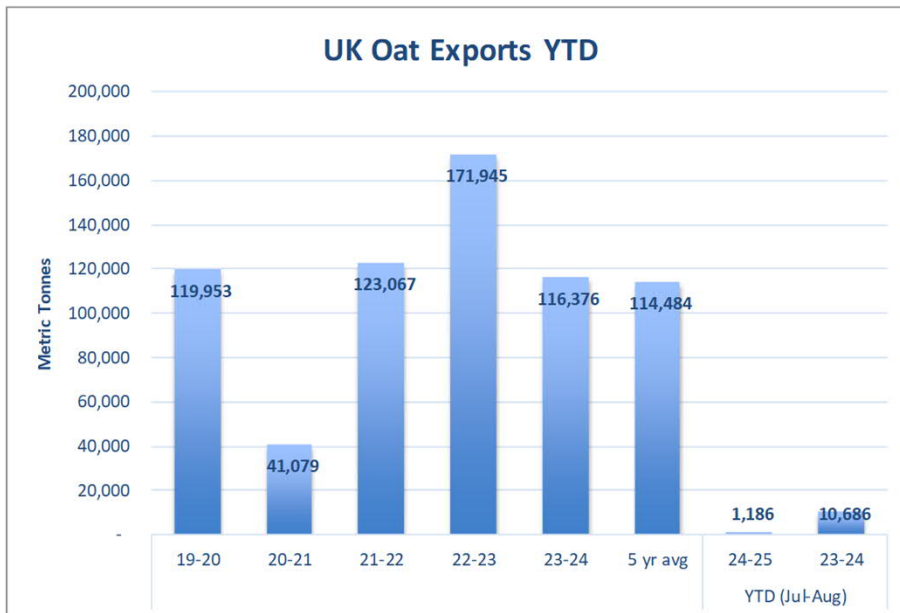
UK Oat Import Seasonal Trends



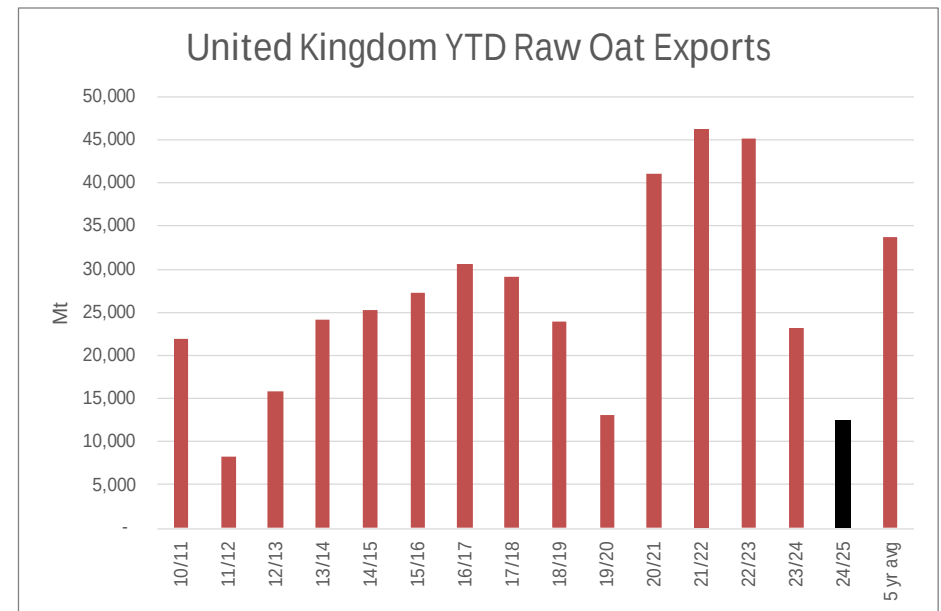
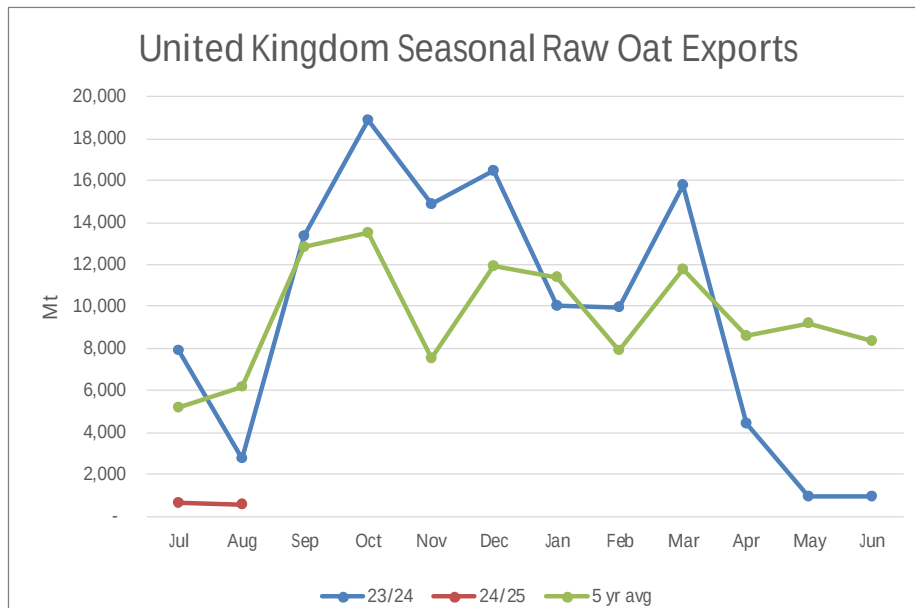
UK Oat Exports - Top 20

Mt	Jul-Jun									YTD (Jul-Aug)			
	19-20	20-21	21-22	22-23	23-24	5 yr avg	5 yr CAGR	Avg Comp	% of total	24-25	23-24	Chge	MT Chge
Total	119,953	41,079	123,067	171,945	116,376	114,484	-0.6%	53.4%	100.0%	1,186	10,686	-88.9%	-9,500
Australia	958	482	293	-	-	346	-100.0%	404.4%	0.3%	-	-	0.0%	0
Belgium	24,212	15,657	23,660	43,232	46,633	30,679	14.0%	16.7%	26.8%	580	9,504	-93.9%	-8,924
Canada	684	819	1,476	1,122	396	899	-10.3%	475.4%	0.8%	-	21	-100.0%	-21
China	138	211	357	26	13	149	-37.6%	-81.8%	0.1%	-	10	-100.0%	-10
Denmark	0	4	2,530	-	-	507	-100.0%	7393.7%	0.4%	-	-	0.0%	0
Finland	0	0	6,404	2,100	4,400	2,581	979.6%	251593.0%	2.3%	-	-	0.0%	0
France	801	1,880	39	221	825	753	0.6%	-24.2%	0.7%	112	54	107.0%	58
Germany	7,191	28	22,770	33,495	12,470	15,191	11.6%	8.3%	13.3%	-	-	0.0%	0
Ireland	195	310	221	1,312	298	467	8.8%	-85.1%	0.4%	63	46	37.5%	17
Japan	-	325	362	904	1,269	572		14004.9%	0.5%	166	62	166.7%	104
Netherlands	32,882	17,488	37,610	49,100	15,572	30,530	-13.9%	824.8%	26.7%	106	656	-83.8%	-550
Nigeria	-	217	293	54	85	130		121.3%	0.1%	31	-	0.0%	31
Norway	3	-	3,236	-	6,148	1,877	373.2%	11878.0%	1.6%	-	-	0.0%	0
Poland	1,849	33	20	24	-	385	-100.0%	30072.7%	0.3%	-	-	0.0%	0
South Korea	26	130	382	253	333	225	66.6%	625.1%	0.2%	29	48	-40.4%	-20
Spain	48,950	833	13,506	35,691	23,049	24,406	-14.0%	32.8%	21.3%	-	-	0.0%	0
Sweden	1	1	6,300	3,454	3,300	2,611	443.6%	132632.1%	2.3%	-	-	0.0%	0
Switzerland	20	37	-	325	1,095	295	123.0%	82.5%	0.3%	-	224	-100.0%	-224
United Arab Emirates	74	14	577	19	54	148	-6.1%	-78.1%	0.1%	11	-	0.0%	11
United States	1,219	1,701	2,245	-	0	1,033	-79.9%	981.5%	0.9%	-	-	0.0%	0

UK Oat Exports



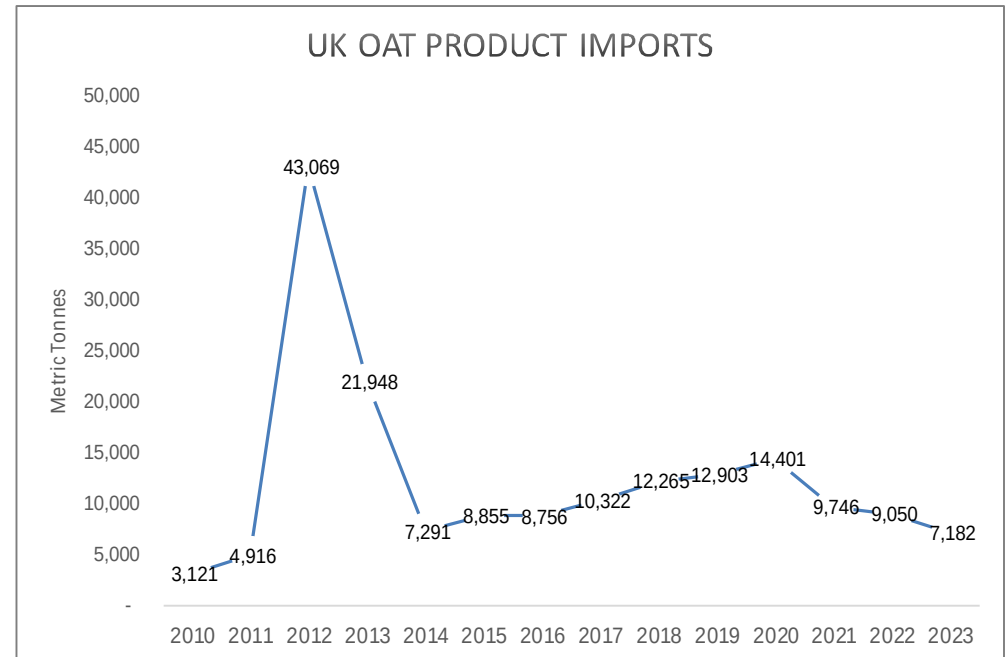
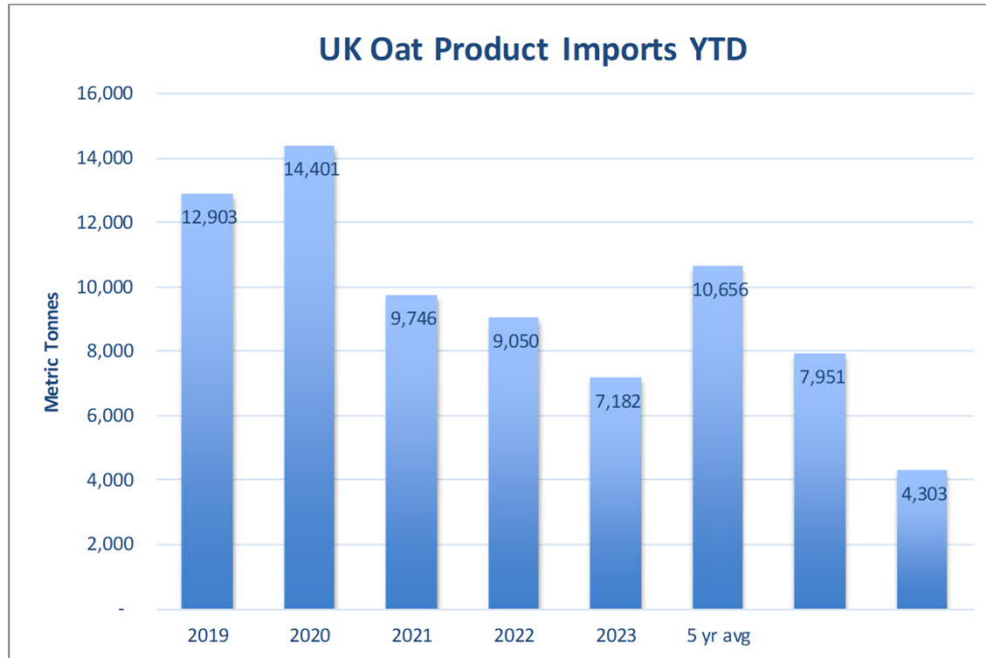
UK Oat Export Seasonal Trends



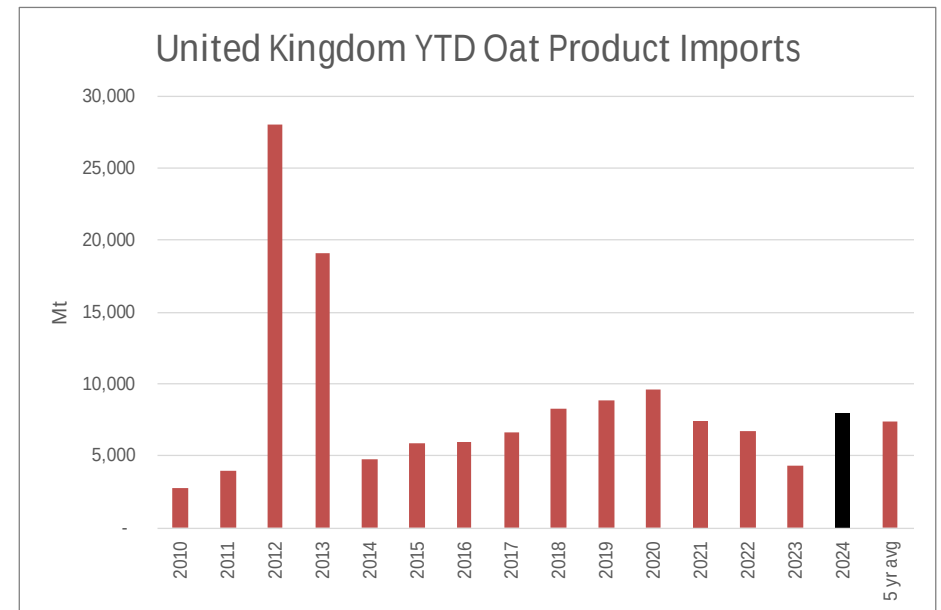
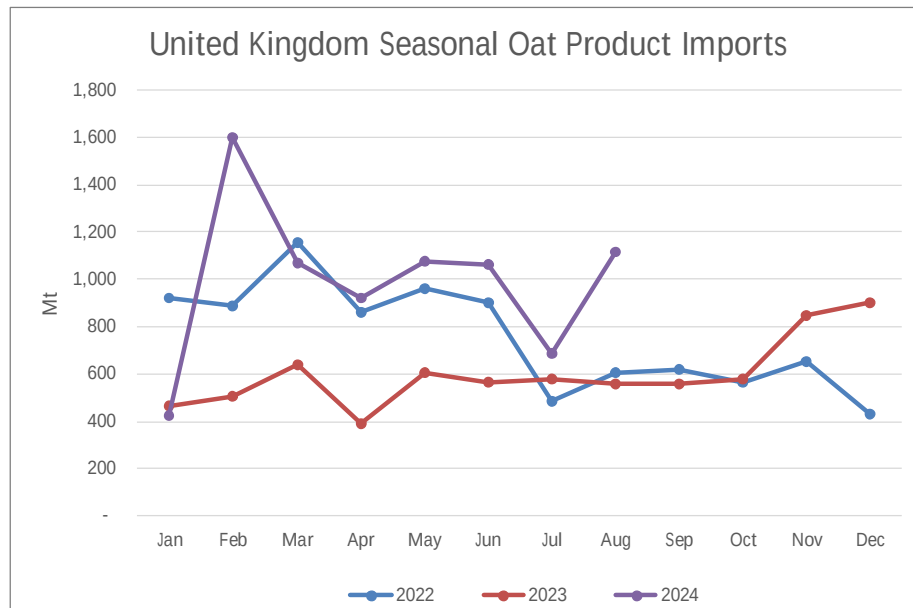
UK Oat Product Imports - Top 15

Mt	Jan-Dec									YTD (Jan-Aug)			
	2019	2020	2021	2022	2023	5 yr avg	5 yr CAGR	Avg Comp	% of total	2024	2023	Chge	MT Chge
Total	12,903	14,401	9,746	9,050	7,182	10,656	-11.1%	12.2%	100.0%	7,951	4,303	84.8%	3,647
Belgium	224	-	-	22	6	50	-50.8%	-17.9%	0.5%	2	6	-68.5%	-4
Canada	99	99	45	4	9	51	-38.3%	-88.8%	0.5%	-	2	-100.0%	-2
Denmark	142	-	-	2	13	31	-38.2%	153.7%	0.3%	1	8	-88.9%	-7
Finland	25	-	-	166	172	73	47.0%	-41.4%	0.7%	129	103	25.2%	26
France	66	-	-	69	50	37	-5.4%	467.9%	0.3%	8	45	-82.6%	-37
Germany	8,111	-	-	4,083	4,072	3,253	-12.9%	-23.9%	30.5%	2,493	2,883	-13.5%	-390
Ireland	1,215	-	-	2,244	895	871	-5.9%	-60.9%	8.2%	3,777	199	1800.2%	3,578
Italy	0	-	-	178	173	70	404.3%	7589.0%	0.7%	118	94	25.8%	24
Netherlands	1,382	-	353	544	41	464	-50.4%	-34.6%	4.4%	1	40	-96.4%	-39
Poland	637	-	-	41	67	149	-36.2%	-83.8%	1.4%	4	30	-88.5%	-27
Spain	417	-	-	247	213	175	-12.6%	433.3%	1.6%	125	145	-13.6%	-20
Sweden	0	-	-	751	290	208	594.0%	5627.0%	2.0%	523	80	556.0%	443
Unidentified	-	13,789	8,949	456	973	4,833		0.0%	45.4%	631	535	17.9%	96
United Kingdom	-	-	-	85	70	31		0.0%	0.3%	44	66	-33.1%	-22
United States	499	489	306	6	10	262	-54.3%	-40.7%	2.5%	13	8	70.3%	6

UK Oat Product Imports



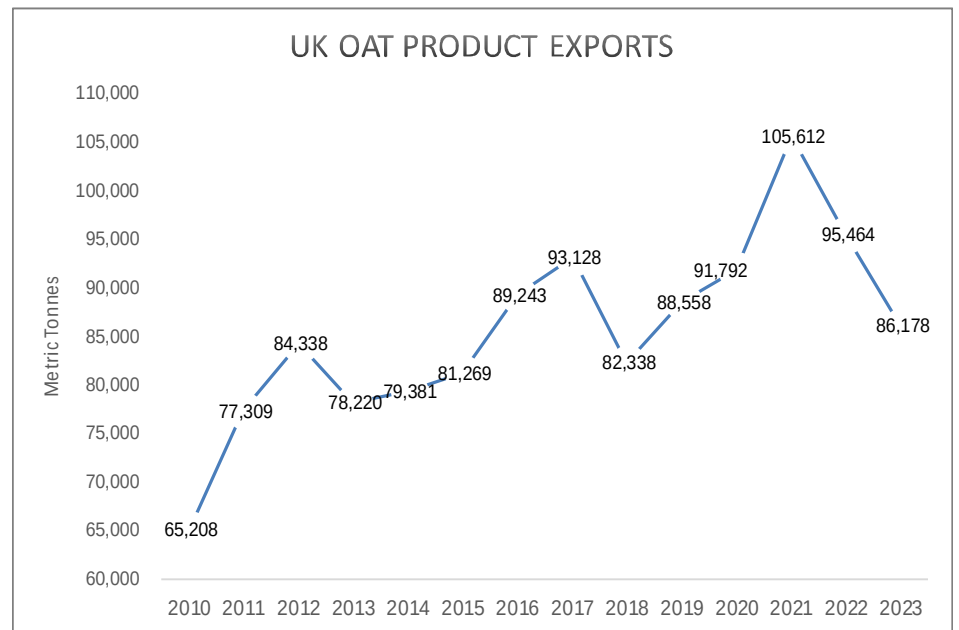
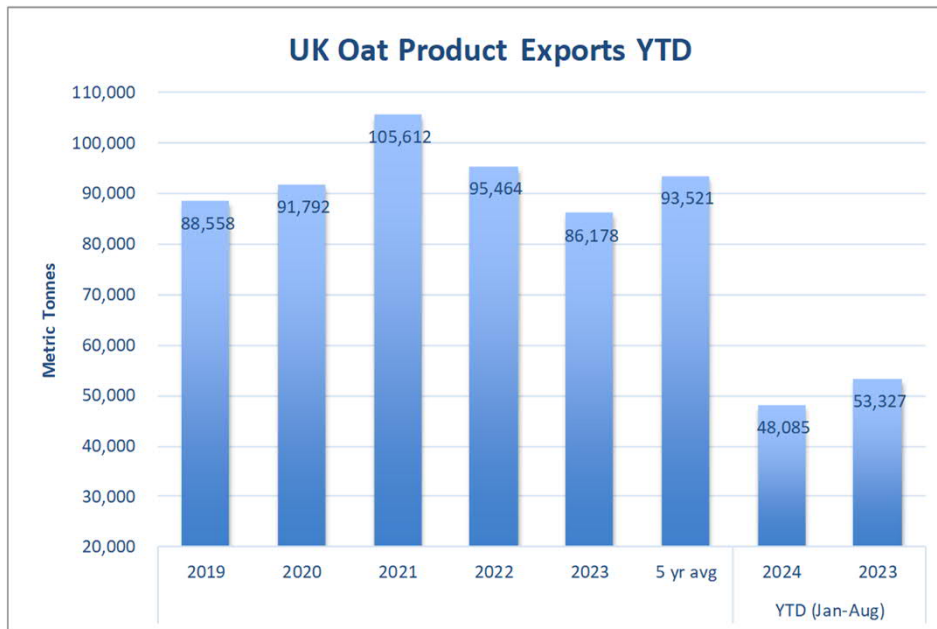
UK Oat Product Imports Seasonal Trends



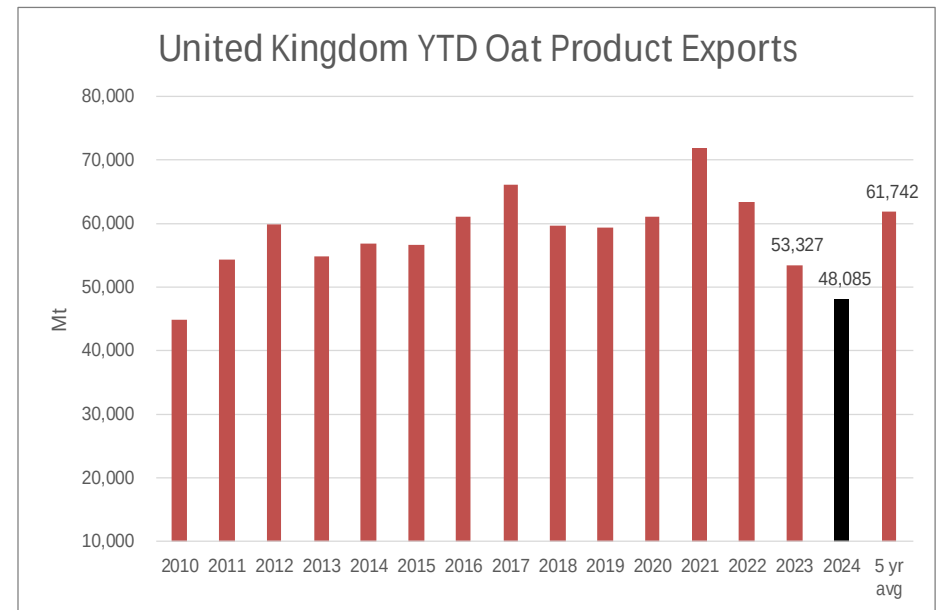
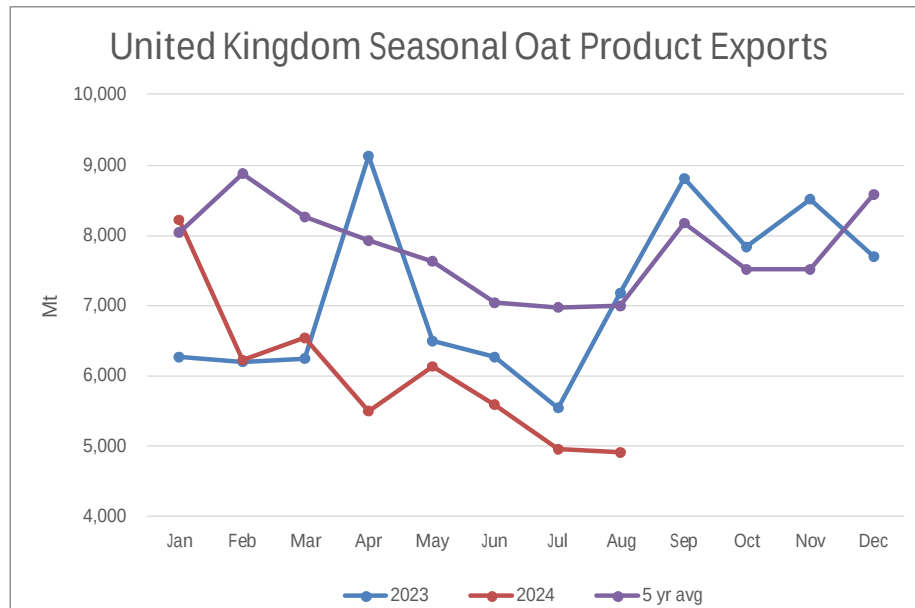
UK Oat Product Exports - Top 25

Mt	Jan-Dec									YTD (Jan-Aug)			
	2019	2020	2021	2022	2023	5 yr avg	5 yr CAGR	Avg Comp	% of total	2024	2023	Chge	MT Chge
Exports	88,558	91,792	105,612	95,464	86,178	93,521	-0.5%	9.9%	100.0%	48,085	53,327	-9.8%	-5,242
South Africa	13,396	11,145	11,331	9,065	6,189	10,225	-14.3%	11.3%	10.9%	6,393	3,915	63.3%	2,478
Netherlands	6,834	9,630	7,986	12,715	8,543	9,142	4.6%	176.9%	9.8%	6,440	5,978	7.7%	462
Ireland	7,329	6,153	6,368	8,013	9,317	7,436	4.9%	37.2%	8.0%	6,492	5,971	8.7%	521
Saudi Arabia	5,955	6,310	7,348	8,013	5,097	6,545	-3.1%	-8.0%	7.0%	221	169	30.5%	52
France	8,443	6,730	4,794	6,428	5,410	6,361	-8.5%	-25.6%	6.8%	2,718	3,514	-22.7%	-796
Israel	6,222	6,306	5,316	6,978	5,136	5,992	-3.8%	17.8%	6.4%	3,087	3,129	-1.3%	-42
Belgium	1,537	2,518	6,573	4,984	6,874	4,497	34.9%	137.9%	4.8%	1,871	5,765	-67.5%	-3,893
Colombia	-	2,462	10,326	1,426	4,179	3,679		0.0%	3.9%	692	2,494	-72.3%	-1,802
Greece	2,040	2,226	3,800	4,177	3,455	3,139	11.1%	64.9%	3.4%	3,067	2,124	44.4%	943
Spain	2,203	2,342	5,377	2,092	1,380	2,679	-8.9%	-35.8%	2.9%	1,026	847	21.1%	179
Nigeria	4,090	2,179	4,923	1,270	736	2,640	-29.0%	-16.4%	2.8%	506	547	-7.5%	-41
United Arab Emirate	2,863	2,415	3,378	1,510	1,733	2,380	-9.5%	-33.9%	2.5%	650	921	-29.5%	-271
Portugal	3,104	1,437	1,911	1,518	3,115	2,217	0.1%	53.9%	2.4%	1,970	1,865	5.6%	104
Italy	1,885	1,167	2,052	2,503	2,182	1,958	3.0%	-1.4%	2.1%	1,674	1,505	11.2%	169
Poland	1,795	1,346	2,012	2,863	1,509	1,905	-3.4%	-64.3%	2.0%	1,007	1,072	-6.1%	-65
India	2,505	3,902	971	108	419	1,581	-30.1%	-47.5%	1.7%	4	1	314.6%	3
Malaysia	2,102	1,608	1,492	1,125	741	1,413	-18.8%	-39.7%	1.5%	1,001	583	71.6%	418
Indonesia	448	1,821	2,193	718	1,795	1,395	32.0%	530.6%	1.5%	782	1,128	-30.7%	-346
Philippines	1,466	2,075	1,151	1,471	795	1,391	-11.5%	-18.0%	1.5%	438	616	-28.8%	-177
Czech Republic	637	1,520	1,257	914	1,212	1,108	13.7%	28.5%	1.2%	501	1,009	-50.3%	-508
Japan	903	1,552	980	1,219	743	1,079	-3.8%	-19.3%	1.2%	421	562	-25.2%	-141
Algeria	-	25	331	2,529	1,963	970		9518.6%	1.0%	927	858	8.1%	69
Trinidad and Tobago	719	910	1,292	1,001	906	965	4.7%	60.8%	1.0%	602	635	-5.1%	-33
Denmark	2,198	1,967	154	175	188	937	-38.8%	-68.6%	1.0%	97	117	-17.6%	-21
Kuwait	608	762	533	891	872	733	7.5%	20.1%	0.8%	265	361	-26.7%	-96

UK Oat Product Exports



UK Oat Product Exports Seasonal Trends



UK Oat Product Trade Growth by Product

HS Code	Jul-Jun									YTD (Jan-Aug)			
	2019	2020	2021	2022	2023	5 yr avg	5 yr CAGR	Avg Comp	% of total	2024	2023	Chge	MT Chge
Export	88,558	91,792	105,612	95,485	86,178	93,525	-0.5%	9.9%	100.0%	20,987	18,701	12.2%	2,287
11029030	5,127	5,454	8,445	9,916	5,864	6,961	2.7%	40.1%	7.4%	1,978	1,467	34.9%	512
11031940	6,847	10,342	1,866	1,408	2,237	4,540	-20.0%	120.4%	4.9%	704	722	-2.5%	-18
11032030	0	10	2,705	2,756	-	1,094	-100.0%	6866.4%	1.2%	-	-	0.0%	0
11041210	18,797	26,381	26,800	27,738	31,910	26,325	11.2%	485.4%	28.1%	7,817	6,063	28.9%	1,755
11041290	55,383	45,119	55,674	44,862	37,662	47,740	-7.4%	-34.0%	51.0%	8,421	8,531	-1.3%	-111
11042220	-	-	-	-	-	-		0.0%	0.0%	-	-	0.0%	0
11042230	-	-	-	-	-	-		0.0%	0.0%	-	-	0.0%	0
11042240	1,941	3,844	9,498	8,209	7,963	6,291	32.6%	576.0%	6.7%	1,898	1,816	4.5%	82
11042250	0	-	-	21	-	4	-100.0%	952.8%	0.0%	-	-	0.0%	0
11042295	463	643	624	574	542	569	3.2%	142.3%	0.6%	169	102	65.3%	67
11042298	-	-	-	-	-	-		0.0%	0.0%	-	-	0.0%	0
Import	11,347	13,911	9,433	7,868	6,514	9,815	-10.5%	21.4%	10.5%	2,794	1,467	90.4%	1,326
11029030	3,937	4,648	4,285	4,085	4,282	4,247	1.7%	257.3%	4.5%	823	1,019	-19.2%	-196
11031940	1,312	912	515	0	3	548	-70.4%	179.6%	0.6%	1	-	0.0%	1
11032030	67	10	12	-	79	34	3.3%	0.0%	0.0%	83	-	0.0%	83
11041210	226	1,416	679	224	75	524	-19.8%	-21.7%	0.6%	17	11	62.3%	7
11041290	5,679	6,786	3,871	3,553	2,067	4,391	-18.3%	-24.7%	4.7%	1,868	436	328.1%	1,432
11042240	-	1	8	0	0	2		-97.0%	0.0%	0	-	0.0%	0
11042250	-	-	-	-	0	0		0.0%	0.0%	-	-	0.0%	0
11042295	125	138	63	6	7	68	-43.5%	-52.3%	0.1%	1	2	-18.9%	-0
11042298	-	-	-	-	-	-		0.0%	0.0%	-	-	0.0%	0
Grand Tot	99,905	105,703	115,045	103,353	92,692	103,340	-1.5%	11.1%	110.5%	23,781	20,168	17.9%	3,613

